

## Stock Transfer And Delivery Instructions

THANK YOU FOR YOUR GIFT!

**IMPORTANT:** Please notify Precia Garland at the Mercy Hospital Cadillac Foundation of any stock to be received in *advance* of the transfer so that proper acknowledgement and receipt can be made. Please call (231) 876-7522, fax (231) 876-7020, or email pgarland@trinity-health.org with the following donation information:

Name of person donating: \_\_\_\_\_

Phone number: \_\_\_\_\_ Email address: \_\_\_\_\_

Number of shares and type of stock: \_\_\_\_\_

Date transfer expected: \_\_\_\_\_

Name and Number of contact at transferring institution: \_\_\_\_\_

Program or project supporting: \_\_\_\_\_

### **INSTRUCTIONS FOR YOUR INVESTMENT ADVISOR:**

**FOR DTC ELIGIBLE STOCKS AND BONDS:** Deliver FREE in the following manner:

Citizens Bank

M&I Marshall & Ilsley Bank

Participant #992

F/B/O Citizens Bank Wealth Management, #74-2066-01-2

**F/C: NC - 62-0002-01-4 Mercy Hospital [Donor Name]**

**FOR U.S. GOVERNMENT SECURITIES AND FED BOOK ITEMS:** Please follow:

Marshall & Ilsley Bank

ABA: 075000051

Reference A/C Number: MARSHALL MILW/1050

F/B/O Citizens Bank Wealth Management, #74-2066-01-2

**F/C: NC – 62-0002-01-4 Mercy Hospital [Donor Name]**

**FOR FEDERAL RESERVE WIRE TRANSFERS:** Please use these instructions:

Citizens Bank

328 S Saginaw Street

Flint, MI 48502

ABA 072400528

DDA Account #: 4524467893

DDA Name: CBWM Trust Cash

**F/C: 62-0002-01-4 Mercy Hospital [Donor Name]**

If you have any questions or wish to confirm delivery of the gift, please contact Jaye Blakely with Citizens Bank Wealth Management:

101 N. Washington MC 332021

Saginaw, MI 48607

Ph: (989) 776-7356

Toll-Free: (800) 825-7200

Fax: (989) 776-7309